Fall Staff 2004

Fall Staff Screening Questions

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Does your institution have any part-time employees ? If you answer Yes to this question, you will be provided the screen	s to report	part-time f	aculty an	d staff.
	\circ	Yes	\circ	No
CAVEATS				
	_]		

Total from Fall 2003

Part A - Fall Staff - Full-time male employees Full-time male employees by racial/ethnic category and primary occupational activity

Men	Faculty (instruction/research/ public service)	Executive/ administrative/ managerial		ner sionals /service)	<u>Techr</u> paraprofe	
Nonresident alien			Г		Γ	
Black, non-Hispanic	,				Î	
American Indian/ Alaska Native Asian/Pacific Islander					[
Hispanic					J.	
White, non-Hispanic					<u>ј.</u> Г	
Race/ethnicity unknown					J.	
Total men			<u> </u>		J.	
Men	Clerical and s	ecretarial Skille	ed crafts	Service/N	<u> laintenance</u>	Total men
Nonresident alien	Г					
Black, non-Hispanic	<u></u>					
American Indian/ Alaska N	lative					
Asian/Pacific Islander	<u></u>					
Hispanic	<u></u>					
White, non-Hispanic	<u></u>					
Race/ethnicity unknown	Γ					
Total men	J_				J	

Total from Fall 2003

Part A - Fall Staff - Full-time female employees Full-time female employees by racial/ethnic category and primary occupational activity

Women	Faculty (instruction/research/ public service)	Executive/ administrative/ managerial	Other professionals (support/service)	<u>Technical/</u> paraprofessionals
Nonresident alien				
Black, non-Hispanic	,		<u></u>	,
American Indian/ Alaska Native Asian/Pacific Islander				
Hispanic	ļ			
White, non-Hispanic	J			
Race/ethnicity unknown	,		,	
Total women	,	,	,	,
Women	Clerical and se	cretarial Skilled	crafts Service/Ma	<u>uintenance</u> Total womer
Nonresident alien				
Black, non-Hispanic	<u></u>			
American Indian/ Alaska N	ative			
Asian/Pacific Islander	<u></u>			
Hispanic	<u></u>			
White, non-Hispanic	<u></u>			
Race/ethnicity unknown	<u>'</u>			
Total women	,	,		

Total from Fall 2003

Part B - Fall Staff - Part-time male employees

Part-time male employees by racial/ethnic category and primary occupational activity

Men	Faculty (instruction/research public service)	Graduate n/ assistants	Executive/ administrativ manageria	<u>e/</u> <u>profession</u> (support/s	onals
Nonresident alien					
Black, non-Hispanic					
American Indian/ Alaska Native					
Asian/Pacific Islander					
Hispanic					
White, non-Hispanic					
Race/ethnicity unknown					
Total men	,	,			
Men	<u>Technical/</u> paraprofessionals	Clerical and secretarial		Service/ aintenance	Total men
Nonresident alien					
Black, non-Hispanic					
American Indian/ Alaska Native					
Asian/Pacific Islander					
Hispanic					
White, non-Hispanic					
Race/ethnicity unknown					
Total men	,	,,			

Part B - Fall Staff - Part-time female employees

Part-time female employees by racial/ethnic category and primary occupational activity

Women	Faculty (instruction/researd public service)	<u>Gradu</u> ch/ <u>assista</u>	<u>admir</u>	ecutive/ nistrative/ nagerial	profes	<u>her</u> sionals t/service)
Nonresident alien					Г	
Black, non-Hispanic					Ē	
American Indian/ Alaska Native						
Asian/Pacific Islander						
Hispanic					Γ	
White, non-Hispanic					Ē	
Race/ethnicity unknown	<u></u>				Γ	
Total women	,		,		,	
Women	<u>Technical/</u> paraprofessionals	Clerical and secretarial	Skilled crafts	<u>Servio</u> Mainten		Total women
Nonresident alien						
Black, non-Hispanic		,		,		
American Indian/ Alaska Native Asian/Pacific Islander						
Hispanic						
White, non-Hispanic				<u> </u>		
Race/ethnicity unknown Total women Total from Fall 2003						

Part C - Fall Staff - Total Employees

Total employees by gender and race/ethnicity

As of November 1, 2004

Full-time	Full-time	Part-time	Part-time	Total	Total
men	women	men	women	men	women

Nonresident alien Black, non-Hispanic American Indian/Alaska Native Asian/Pacific Islander Hispanic White, non-Hispanic Race/ethnicity unknown Grand total Total from Fall 2003 Instructions Page 1 of 9

GENERAL INSTRUCTIONS - Fall Staff, 2004 (Optional reporting year) (short version)

This form is applicable to non-degree-granting institutions (certificate-granting only) that have 15 or more full-time employees.

SPECIAL NOTES

- All staff reported in the Fall Staff component (Parts A and B) are to be included in the Employees by Assigned Position (EAP) component. For details on the crosssurvey edit specifications between Fall Staff and EAP, please refer to the Winter Cross-Survey Edit Specifications.
- Standard Occupational Classification (SOC) codes and categories are based on the 1998 revision and are provided to aid institutions in their classification of employees by occupational activity.

PERIOD OF REPORT

Report all persons on the payroll of the institution as of November 1, 2004. This is intended to provide a snapshot of your human resources/payroll data at one point in the fall.

GENERAL NOTES

Individual employees are counted only once even if employed in multiple ways (e.g., a full-time employee who also teaches part time on a per course basis is counted only as full time).

- To determine employee status: Report full-time employees only once as full time, even if the employee has an additional overload part-time appointment, contract or course payment. Otherwise, count as part time. The employee's term of contract/teaching period is not considered in making the determination of full or part time, only the type of appointment at the snapshot date. For example, a full-time, one-term appointment should be considered full time for the purpose of this report.
- To determine functional (occupational) category: Employees are assigned to ONE category based on job title, work performed, skills, education, training and credentials. If the employee performs in more than one occupation, they should be classified in the occupation that requires the highest level of skill. If there is no measurable difference in skill, employees should be included in the functional category (occupation) in which they spend the most time (SOC, 1998¹).
- Supervisors of professional and technical workers usually have a background similar to the workers they supervise, and are therefore classified with the workers they supervise. Likewise, team leaders, lead workers and supervisors of production, sales and service workers who spend at least 20 percent of their time performing work similar to the workers they supervise are classified with the workers they supervise (SOC, 1998).
- First-line managers and supervisors of production, service and sales workers who spend more than 80 percent of their time performing supervisory activities are classified separately in the appropriate supervisor category, since their work activities are distinct from those of the workers they supervise. First-line managers are generally found in smaller establishments where they perform both

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supervisory and management functions, such as accounting, marketing and personnel work (SOC, 1998).

• Hospitals, medical centers, and other entities that offer postsecondary education programs as part of their mission should report only those staff who work full time or part time in the postsecondary education division or component of the institution. If an employee works full time for the institution, but only part time in the postsecondary education division or component, for purposes of this survey, that employee should be reported as part time in his or her primary occupational activity in the postsecondary education division or component.

WHO TO INCLUDE IN THIS REPORT

Report the following employees -

- Faculty on sabbatical leave and persons who are on leave but remain on the payroll.
- Faculty hired to temporarily replace faculty on sabbatical leave or on leave without pay.
- "Visiting" faculty paid by your institution.
- Adjunct faculty employed on a full-time or on a part-time basis in the primary occupation for which they were hired.
- Employees at off-campus centers associated with the campus covered by this report. (Do not include employees who work at branch campuses located in a foreign country.)

Do not include the following employees —

- Employees on leave without pay.
- Persons in the military or religious orders who are not paid by your institution.
- Persons whose services are contracted by or donated to the institution.
- Casual employees (hired on an ad-hoc or occasional basis to meet short-term needs).
- Undergraduate students.
- Students in the College Work-Study Program.
- Employees who work strictly in hospitals associated with medical schools.

SCREENING QUESTION

Responses to screening questions determine whether or not particular components of the winter collection need to be completed. The Fall Staff (short version) screening question follows:

Does your institution have any part-time employees?

Yes / ___ No

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If you answer Yes to the above question, you will be provided the screens to report part-time faculty and staff.

CLASSIFICATION OF EMPLOYEES BY RACIAL/ETHNIC CATEGORY AND GENDER

Method of collection - The manner of collecting racial/ethnic information is left to the discretion of the institution provided that the system that is established results in reasonably accurate data, which may be replicated by others when the same documented system is utilized. An employer may acquire the racial/ethnic information necessary for this section either by visual survey of the work force or from post-employment records.

Assignment to categories - For the purpose of this report, an individual may be included in the group to which he or she appears to belong, identifies with, or belongs in the eyes of the community. A person may be counted in only one group. Racial/ethnic designations are requested only for United States citizens, resident aliens, and other eligible non-citizens (See definitions below).

Racial/ethnic descriptions - Racial/ethnic designations used in this survey do not denote scientific definitions of anthropological origins. The categories are:

- Black, non-Hispanic A person having origins in any of the black racial groups of Africa (except those of Hispanic origin).
- American Indian/Alaska Native A person having origins in any of the original peoples of North America or who maintains cultural identification through tribal affiliation or community recognition.
- Asian/Pacific Islander A person having origins in any of the original peoples of the Far East, Southeast Asia, the Indian Subcontinent or Pacific Islands. This includes people from China, Japan, Korea, the Philippine Islands, American Samoa, India and Vietnam.
- **Hispanic** A person of Mexican, Puerto Rican, Cuban, Central or South American or other Spanish culture or origin, regardless of race.
- White, non-Hispanic A person having origins in any of the original peoples of Europe, North Africa or the Middle East (except those of Hispanic origin).

Other descriptive categories

Nonresident alien - A person who is not a citizen or national of the United States
and who is in this country on a visa or temporary basis and does not have the right
to remain indefinitely.

NOTE - Nonresident aliens are to be reported separately, in the rows provided, rather than included in any of the five racial/ethnic categories above. Resident aliens and other eligible (for financial aid purposes) non-citizens who are not citizens or nationals of the United States but who have been admitted as legal immigrants for the purpose of obtaining permanent resident alien status (and who hold either an alien registration card (Form 1-551 or 1-151), a Temporary Resident Card (Form 1-688), or an Arrival -Departure Record (Form 1-94) with a notation that conveys legal immigrant status such as Section 207 Refugee, Section 208 Asylee, Conditional Entrant Parolee or Cuban-Haitian) are to be reported in the appropriate racial/ethnic categories along with United States citizens.

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 Race/ethnicity unknown -This category is used ONLY if the employee did not select a racial/ethnic designation, AND the postsecondary institution finds it impossible to place the employee in one of the aforementioned racial/ethnic categories.

CATEGORIZATION OF EMPLOYEES BY OCCUPATIONAL ACTIVITY

The following instructions will assist in the assignment of employees to primary occupational activity categories.

Faculty (instruction/research/public service) Report the number of full-time faculty by gender and race/ethnicity in Part A.

Report the number of part-time faculty by gender and race/ethnicity in Part B.

Faculty are those persons identified by the institution as such and typically those whose initial assignments are made for the purpose of conducting instruction, research or public service as a principal activity (or activities). They may hold academic rank titles of professor, associate professor, assistant professor, instructor, lecturer or the equivalent of any of those academic ranks. Faculty may also include the chancellor/president, provost, vice provosts, deans, directors or the equivalent, as well as associate deans, assistant deans and executive officers of academic departments (chairpersons, heads or the equivalent) if their principal activity is instruction combined with research and/or public service. The designation as "faculty" is separate from the activities to which they may be currently **assigned.** For example, a newly appointed president of an institution may also be appointed as a faculty member. (Do not include graduate/instruction/research assistants here, but report them in Part B as part-time.)

Librarians and counselors are normally reported in the other professional category; however, some institutions treat them like faculty.

Graduate assistants (applicable to Part B only (part-time employees)) -

Students employed on a **part-time** basis for the primary purpose of assisting in classroom or laboratory instruction or in the conduct of research. Graduate students having titles such as graduate assistant, teaching assistant, teaching associate, teaching fellow, or research assistant typically hold these positions. Exclude students in the College Work-Study Program. Employees hired on a full-time basis (not students) are to be reported as "other professionals."

OTHER EMPLOYEES -

When classifying other employees, determine occupational category based on job title, work performed, skills, education, training, and credentials.

Executive, administrative and managerial -

Report the number of full-time executive, administrative and managerial employees by gender and race/ethnicity in Part A.

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Report the number of part-time executive, administrative and managerial employees by gender and race/ethnicity in Part B.

Report all persons whose assignments require management of the institution, or a customarily recognized department or subdivision thereof. Assignments require the performance of work directly related to management policies or general business operations of the institution, department or subdivision. Assignments in this category customarily and regularly require the incumbent to exercise discretion and independent judgment. Report in this category employees holding the following titles:

11-1000 11-1010 11-1020	Top Executives Chief Executives General and Operations Managers Advertising, Marketing, Promotions, Public Relations, and Sales
11-2000	Managers
11-3000	Operations Specialties Managers
11-3010 11-3020 11-3030 11-3040 11-3060	Administrative Services Managers Computer and Information Systems Managers Financial Managers Human Resources Managers Purchasing Managers
11-9033	Education Administrators, Postsecondary - includes - presidents - vice presidents (including assistants and associates) - deans (including assistants and associates) - if their principal activity is administrative and not primarily instruction, research or public service - directors (including assistants and associates) - department heads (including assistants and associates) - if their principal activity is administrative and not primarily instruction, research or public service - assistant, associate managers (including first-line managers of service, production and sales workers who spend more than 80 percent of their time performing supervisory activities)
11-9040 11-9050 11-9080 11-9112	Engineering Managers Food Service Managers Lodging Managers Medical and Health Services Managers

Other professionals (support/service) -

Report the number of full-time other professionals (support/service) employees by gender and race/ethnicity in Part A.

Report the number of part-time other professionals (support/service) employees by gender and race/ethnicity in Part B.

Report all persons employed for the primary purpose of performing academic support, student service and institutional support, whose assignments would require either a baccalaureate degree or higher or experience of such kind and amount as to provide a comparable background. Include employees with such titles as:

13-1000	Business Operations Specialists
13-1020	Buyers and Purchasing Agents

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13-1070 13-1110 13-1120	Human Resources, Training, and Labor Relations Specialists Management Analysts Meeting and Convention Planners
13-1190 13-2000 13-2011 13-2030 13-2050	Miscellaneous Business Operations Specialists Financial Specialists Accountants and Auditors Budget Analysts Financial Analysts and Advisors
13-2060 13-2070 15-1000 15-1010 15-1020	Financial Examiners Loan Counselors and Officers Computer Specialists Computer and Information Scientists, Research Computer Programmers
15-1030 15-1040 15-1050 15-1060 15-1070	Computer Software Engineers Computer Support Specialists Computer Systems Analysts Database Administrators Network and Computer Systems Administrators
15-1080 21-1000 21-1010 21-1020 21-1091	Network Systems and Data Communications Analysts Counselors, Social Workers, and Other Community and Social Service Specialists Counselors Social Workers Health Educators
21-2010 21-2020 23-1010 25-4000 25-4013	Clergy Directors, Religious Activities and Education Lawyers Librarians, Curators, and Archivists Museum Technicians and Conservators
25-4020 27-1010 27-1020 27-2020 27-2030	Librarians Artists and Related Workers Designers Athletes, Coaches, Umpires Dancers and Choreographers
27-2041 29-1010 29-1020 29-1030 29-1040	Music Directors and Composers Chiropractors Dentists Dietitians and Nutritionists Optometrists
29-1050 29-1060 29-1080 29-1110 29-1120 29-1130	Pharmacists Physicians and Surgeons Podiatrists Registered Nurses Therapists Veterinarians

Technical and paraprofessionals -

Report the number of full-time technical and paraprofessional employees by gender and race/ethnicity in Part A.

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Report the number of part-time technical and paraprofessional employees by gender and race/ethnicity in Part B.

Report all persons whose assignments require specialized knowledge or skills which may be acquired through experience, apprenticeship, on-the-job training or academic work in occupationally specific programs that result in a 2-year degree or other certificate or diploma. Include persons who perform some of the duties of a professional in a supportive role, which usually requires less formal training and/or experience than normally required for professional status. Include such job titles as:

15-3000 19-4000 19-4011 19-4030 19-4040	Mathematical Technicians Life, Physical, and Social Science Technicians Agricultural and Food Science Technicians Chemical Technicians Geological and Petroleum Technicians
19-4050 23-2010 23-2090 29-2000 29-2051	Nuclear Technicians Paralegals and Legal Assistants Miscellaneous Legal Support Workers Health Technologists and Technicians Dietetic Technicians
29-2052 29-2060 29-2070 29-2080 31-0000	Pharmacy Technicians Licensed Practical and Licensed Vocational Nurses Medical Records and Health Information Technicians Opticians, Dispensing Healthcare Support Occupations
31-1012 31-2020 31-9010 31-9091 31-9092	Nursing Aides, Orderlies, and Attendants Physical Therapist Assistants and Aides Massage Therapists Dental Assistants Medical Assistants Pharmacy Aides

Clerical and secretarial -

Report the number of full-time clerical and secretarial employees by gender and race/ethnicity in Part A.

Report the number of part-time clerical and secretarial employees by gender and race/ethnicity in Part B.

Report all persons whose assignments typically are associated with clerical activities or are specifically of a secretarial nature. Include personnel who are responsible for internal and external communications, recording and retrieval of data (other than computer programmers) and/or information and other paperwork required in an office. Include such occupational titles as:

43-2010	Switchboard Operators, including Answering Service
43-2020	Telephone Operators
43-3010	Bill and Account Collectors
43-3020	Billing and Posting Clerks and Machine Operators
43-3030	Bookkeeping, Accounting, and Auditing Clerks
43-3050	Payroll and Timekeeping Clerks
43-3060	Procurement Clerks
43-4070	File Clerks

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43-4120	Library Assistants, Clerical
43-4160	Human Resources Assistants, except Payroll and Timekeeping
43-5070 43-6000 43-9010 43-9020 43-9031	Shipping, Receiving, and Traffic Clerks Secretaries and Administrative Assistants Computer Operators Data Entry and Information Processing Workers Desktop Publishers
43-9051	Mail Clerks and Mail Machine Operators, except Postal Service
43-9060	Office Clerks, General
43-9070	Office Machine Operators, except Computer
43-9080	Proofreaders and Copy Markers

Skilled crafts -

Report the number of full-time skilled crafts employees by gender and race/ethnicity in Part A.

Report the number of part-time skilled crafts employees by gender and race/ethnicity in Part B.

Report all persons whose assignments typically require special manual skills and a thorough and comprehensive knowledge of the processes involved in the work, acquired through on-the-job-training and experience or through apprenticeship or other formal training programs. Include such occupational titles as:

51-4121 51-5010	Welders, Cutters, Solderers, and Brazers Bookbinders and Bindery Workers
51-5020	Printers
51-7010	Cabinetmakers and Bench Carpenters
51-8000	Plant and System Operators
51-8020	Stationary Engineers and Boiler Operators
51-8030	Water and Liquid Waste Treatment Plant and System Operators
51-9020	Crushing, Grinding, Polishing, Mixing, and Blending Workers
51-9080	Medical, Dental, and Ophthalmic Laboratory Technicians
	Modical, Bolital, and Ophthalimo Edboratory Toolimolane
51-9120	Painting Workers
	, , , , , , , , , , , , , , , , , , , ,

Service/Maintenance -

Report the number of full-time service/maintenance employees by gender and race/ethnicity in Part A.

Report the number of part-time service/maintenance employees by gender and race/ethnicity in Part B.

Report all persons whose assignments require limited degrees of previously acquired skills and knowledge and in which workers perform duties that result in or contribute to the comfort, convenience and hygiene of personnel and the student body or that contribute to the upkeep of the institutional property. Include such titles as:

33-2010	Fire Fighters
33-3000	Law Enforcement Workers

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33-3040	Parking Enforcement Workers
33-3050 33-9030	Police Officers Security Guards
33-9092	Lifeguards, Ski Patrol
35-2000	Cooks and Food Preparation Workers
35-3000	Food and Beverage Serving Workers
35-3020 35-3030 35-9000 37-2000 37-3000	Fast Food and Counter Workers Waiters and Waitresses Other Food Preparation and Serving Related Workers Building Cleaning and Pest Control Workers Grounds Maintenance Workers
49-2000	Electrical and Electronic Equipment Mechanics, Installers, and Repairers
49-2020 49-2091	Radio and Telecommunications Equipment Installers and Repairers Avionics Technicians
49-2092	Electric Motor, Power Tool, and Related Repairers
49-3000	Vehicle and Mobile Equipment Mechanics, Installers, and Repairers
49-9010 49-9021 53-2000 53-3000 53-6021	Control and Valve Installers and Repairers Heating, Air Conditioning, and Refrigeration Mechanics and Installers Air Transportation Workers Motor Vehicle Operators Parking Lot Attendants

¹Standard Occupational Classification (SOC) codes and categories are based on the 1998 revision and are provided to aid institutions in their classification of employees by occupational activity.